



HIGHNESS

HIGHNESS GLOBAL CAPITAL INC. SERVICES | CANADIAN EXEMPT MARKET DEALER (PLACEMENT AGENT)

We have almost two decades of experience in the global alternative investment fund industry and specifically, in the Canadian exempt market. This knowledge and experience underlies our Placement Agency so that we can offer the best compliance and business development support to global investment fund managers for their global marketing strategies. You will experience the additional comfort of knowing that you are in the hands of a seasoned securities lawyer with career-long experience in the niche area of Canadian exempt market distributions.

Highness Capital's Placement Agency is designed to guide global investment fund managers through the Canadian regulatory landscape so they can secure capital allocations from Canadian institutional investors. The process is smooth and streamlined. The focus is the successful completion of a transaction with utmost efficiency, compliance and professionalism.

Highness Capital offers unique dedication as the primary focus of our global securities practice is to singularly support the capital-raising efforts of global investment fund managers. We do not produce, manufacture or distribute our own funds or investment products. We do not offer dealer services to local fund managers. We do not act in any legal capacity to third parties.

With over 17 years in the Canadian exempt market and the global alternative investment fund industry, our focussed expertise is in offering compliance services to global investment fund managers. Our in-house legal expertise offers the additional benefit of cost management throughout the relationship.

Our pedigree, proficiency and expertise make us the referral of choice by service providers, lawyers, prime brokers, investors and most importantly, by discerning global investment fund managers. Our practices and our philosophy make us a trusted partner to established managers that value reputation, professionalism and integrity. Highness Capital will go over and above to continually enhance your Canadian experience by offering you access to our deep network of allocators and service providers, increased exposure and ongoing intelligence on the market, events and regulatory changes.

Highness Capital is currently registered as an EMD in Ontario with the Ontario Securities Commission and Quebec with the Autorité des marchés financiers. As your Canadian agent, we can easily passport our registration into other offering jurisdictions that are a part of your Canadian marketing strategy.

If you are ready for the next level of global expansion, let's speak about how Canadian institutional investors can access to your investment products.

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Amana Manori is the Chief Executive Officer of Highness Capital. Amana has almost two decades of experience in the capital markets and is an expert in alternative investment infrastructure, regulatory compliance and product structuring. Throughout her career, Amana has amassed a wealth of experience across various alternative investment businesses including local fund companies, international hedge fund firms, private practice, strategic consulting and advisory firms. She is a thought leader and has had prominent positions in industry associations, investment review committees and in an advisory capacity. Amana is a securities and corporate/commercial lawyer in good standing with the Law Society of Ontario. Please visit highnesscapital.com for a complete biography.

